



Terrence R. Pancoast

Senior Counsel

Portland, OR

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Service Areas

Estate Planning

Bar Admissions

Oregon

Washington

Education

Harvard Law School, LL.B.,
1968, cum laude

Whitman College, A.B.,
1965, summa cum laude; Phi
Beta Kappa

ABOUT TERRY

Terry Pancoast practices in the areas of estate planning, tax-exempt organizations, trusts, and family and closely held businesses. The clients with whom he works include high net worth individuals and families, grant-making foundations, colleges and other operating charities, trustees of trusts, and various business entities.

HONORS & ACTIVITIES

Professional Honors & Activities

- Named by *Best Lawyers*[®] as Non-Profit/Charities Law “Lawyer of the Year,” Portland, 2015, 2017 and 2019; and Trusts and Estates “Lawyer of the Year,” Portland, 2018
- Included in *The Best Lawyers in America*[®] (currently: Trust and Estates, Non-Profit/Charities Law), 2007-2019
- Listed in *Oregon Super Lawyers*[®] (Estate Planning & Probate, Nonprofit Organizations), 2006-2015
- Fellow, American College of Trust and Estate Counsel
- Member, Estate Planning Council of Portland
- Member, Whitman College Planned Giving Advisory Council

Past:

- Member of professional advisory council steering committee of The Community Foundation for Southwest Washington
- Adjunct Professor of Law (Estate Planning; Nonprofit Organization Law) at Lewis & Clark Law School
- Member, Northwest Planned Giving Roundtable
- Member of steering committee of Portland Allied Professionals

- Contributor to Advising Oregon Businesses Forms Volume (2003 revision)
- Member of advisory council of Austin Family Business Program at Oregon State University
- Member of Exempt Organizations Committee, Taxation Section, American Bar Association
- Chair of planned giving committee at Trinity Episcopal Cathedral

Civic Activities

- Co-trustee, Rose E. Tucker Charitable Trust
- Board of Trustees, The Herbert A. Templeton Foundation
- Member, Whitman College President's Advisory Board

Past:

- Board of Directors and Chair, Oregon Symphony Association
- Vestry, Trinity Episcopal Cathedral
- Sponsor, "I Have A Dream" class
- Board of Directors and President, "I Have A Dream" Foundation-Oregon
- Board Member and Chair, Riverdale School District
- Board of Overseers and Vice Chair, Whitman College
- Board of Trustees, Portland Art Museum
- Leadership Council, Oregon Mentors
- Board of Directors, Magna Carta in America
- Board of Directors, Oregon Business Committee for the Arts
- National Board of Directors and Western Region Chair, Planned Parenthood Federation of America
- Board of Directors and President, Planned Parenthood of the Columbia-Willamette
- Board of Directors and President, Portland Dance Theatre
- Membership on various civic, charitable and governmental committees and task forces

INSIGHTS & PRESENTATIONS

- Speaker at various seminars on topics involving estate planning, tax-exempt organizations, charitable giving, and family businesses