



EUCI Presents a Web Conference on:

WAVE AND TIDAL ENERGY FINANCING, FEDERAL GRANTS, POWER PURCHASE AGREEMENTS, AND TRANSMISSION ISSUES

January 13, 2011 • 12:00 – 1:30 p.m. Eastern Time



EUCI is authorized by IACET to offer 0.1 CEU for this webinar.



This webinar has been approved by the Colorado State Supreme Court Board of Continuing Legal and Judicial Education for 2 CLE credits.

January 13, 2011

12:00 – 1:30 p.m. Eastern Time

OVERVIEW

While much has been said about the licensing and permitting process associated with wave and tidal energy projects, these projects also present unique funding and transmission issues that are critical to successful project development. This webinar will focus on finance options, the Department of Energy's Advanced Water Power Grant Program (including recent announcements and future opportunities), the issues in structuring workable power purchase agreements (PPAs) for tidal and ocean resources, and transmission and interconnection issues unique to wave and tidal energy.

WHO SHOULD ATTEND

- Renewable energy and transmission developers
- Individuals interested in and involved with the renewable energy industry
- Utilities
- Lawyers and finance professionals, particularly those involved in renewable energy
- Manufacturers, vendors, consultants, and researchers involved in wave and tidal energy

LEARNING OUTCOMES

- Explain the current state of wave and tidal technology and state of the market
- Discuss financing options through the Department of Energy's Advanced Water Power Grant Program
- Discuss the recent Department of Energy announcements and future opportunities relating to wave and tidal energy
- Evaluate public and private financing options for renewable wave and tidal projects
- Explain how to structure workable power purchase agreements
- Discuss transmission and interconnections issues unique to the wave and tidal industry

PROGRAM AGENDA

- Wave and tidal technology overview and current state of the market
- Key financing and transmission issues critical to project development
- Financing options and issues in structuring tidal and ocean PPAs
- Transmission and interconnection issues unique to wave and tidal energy

INSTRUCTORS

Moderator: Cherise Oram, Partner, Stoel Rives

Cherise is a partner in Stoel Rives' Seattle office, where she focuses her practice on federal environmental and natural resources law with an emphasis on endangered species and energy facility permitting and compliance issues. Cherise has extensive experience on issues arising under the Endangered Species Act, the Federal Power Act, the Marine Mammal Protection Act, the Magnuson-Stevens Fishery Conservation and Management Act, the National Environmental Policy Act, the Clean Water Act, and the Administrative Procedure Act. Representative clients include developers and owners of hydropower dams, wave and tidal energy projects, wind energy projects, liquid natural gas (LNG) facilities, and oil and gas facilities in complex permitting matters. Cherise is a member of the board of directors for both the National Hydropower Association (NHA) and the Ocean Renewable Energy Coalition, and she is past chair of NHA's Ocean, Tidal and New Technologies Council.

IACET



EUCI has been approved as an

Authorized Provider by the International Association for Continuing Education and Training (IACET), 1760 Old Meadow Road, Suite 500, McLean, VA 22102. In obtaining this approval, EUCI has demonstrated that it complies with the ANSI/IACET Standards, which are widely recognized as standards of good practice internationally.

As a result of their Authorized Provider membership status, EUCI is authorized to offer IACET CEUs for its programs that qualify under the ANSI/IACET Standards.

EUCI is authorized by IACET to offer 0.1 CEU for this webinar.

Requirements for Successful Completion of Program

Participants must be logged in to the Web conference for its entirety to receive continuing education credit.

Instructional Methods

A Web-based PowerPoint presentation and online interactive question/answer session will be used in this Web conference.

CLE



This webinar has been approved by the Colorado State Supreme Court Board of Continuing Legal and Judicial Education for 2 CLE credits.

January 13, 2011

12:00 – 1:30 p.m. Eastern Time

INSTRUCTORS (CONTINUED)

Ed Einowski, Partner, Stoel Rives

Ed Einowski is a partner in Stoel Rives' Portland office, where he specializes in project finance and development, representing renewable energy developers (including biomass, wind, solar, and geothermal), primary investors, tax-equity investors, investor-owned utilities and their unregulated subsidiaries, biofuel producers, investment banking firms, commercial banks, and other financial institutions. He also represents clients in the negotiation of major renewable energy project documents (such as power purchase agreements and biofuels feedstock supply and offtake agreements) and in the buying and selling of renewable energy assets as well as mergers and acquisitions in the renewable energy area. He has handled project financings and related work throughout the United States, from West Virginia to California. He was recently selected for listing in the 2009 edition of Best Lawyers in America for his work in finance. His work in the renewable energy area covers the entire range of renewable projects – wind, solar, biomass, geothermal, and biofuels.

Jennifer Martin, Partner, Stoel Rives

Jennifer Martin is a partner in Stoel Rives' Portland office, practicing in the Energy Group and Renewable Energy Initiative. Her practice focuses primarily on representing renewable energy developers in the negotiation of major power purchase agreements on both the "buy" and the "sell" sides. Jennifer also advises developers in navigating the regulatory timelines and obligations for securing interconnection agreements and transmission agreements, and in negotiating interconnection agreements in organized markets such as PJM, the Midwest ISO and SPP, and with individual utilities. Jennifer also represents renewable energy clients on a variety of energy-related regulatory matters before state and federal agencies. She has experience before state public utility commissions in the western United States and the Federal Energy Regulatory Commission, representing both utility and independent power-producer interests.

Alejandro Moreno, Technology Lead, Water Power, Office of Wind and Hydropower Technologies, United States Department of Energy

LOGGING IN TO THE WEB CONFERENCE

After registration, each registrant will receive a confirmation of payment or an invoice, depending on method of payment. Each registrant will also receive an e-mail with appropriate login information and more information regarding the event 24 hours prior to the start of the event. To log on, you will need a Windows PC with a broadband connection and audio system.

WHAT IS A SINGLE SITE CONNECTION?

A site connection allows a single connection to the Web conference. That connection is open to any number of users in a collaborative setting. Because there are no travel expenses and only a single registration fee is required, each additional participant lowers the cost per participant significantly.

By purchasing a site connection, you can invite as many people as you would like to view and participate in the session from a single location. Set up the session in a conference room and project the presentation and chat on a large screen. You also have rights to distribute copies of the presentation materials to everyone involved. Please note that audio is received via the computer sound system and must be broadcast to your group.

If for any reason a relevant stakeholder cannot co-locate for the session, we encourage you to include that person by purchasing an additional connection at the reduced fee of \$195 per session. This will ensure that every member of a team receives the same relevant, timely information in the most efficient way.

If you have any technical or purchasing questions, please contact us at 303-770-8800.

Start Time: 12:00 p.m. Eastern Time

United States Regional Start Times:

9:00 a.m. Pacific :: 10:00 a.m. Mountain :: 11:00 a.m. Central :: 12:00 p.m. Eastern

Use the time zone converter at (<http://www.timezoneconverter.com/cgi-bin/tzc.tzc>) to find your correct start time.

WAVE AND TIDAL ENERGY

FINANCING, FEDERAL GRANTS, POWER PURCHASE AGREEMENTS, AND TRANSMISSION ISSUES

January 13, 2011

12:00 – 1:30 p.m. Eastern Time

REGISTRATION INFORMATION

Mail or fax this form along with payment. You will receive a confirmation and/or invoice within 48 hours. Make checks payable to EUCI.

MAIL DIRECTLY TO:

Electric Utility Consultants, Inc. (EUCI)
5555 Preserve Drive
Greenwood Village, CO 80121

FAX TO: 303-741-0849 **PHONE:** 303-770-8800 **ONLINE:** www.euci.com

REFUND/CANCELLATION POLICY

All cancellations received prior to December 30, 2010 will be subject to a US \$50 processing fee per Web conference per registrant. Written cancellations received after this date will create a partial credit of the tuition good toward any other EUCI event or publication. This credit will be valid for six months. No refunds will be given after August 6, 2010 in any case. In case of Web conference cancellation, EUCI's liability is limited to refund of the Web conference registration fee only.

PLEASE REGISTER THE FOLLOWING

- Law of Wave and Tidal Energy** Financing, Federal Grants, Power Purchase Agreements, and Transmission Issues, January 13, 2011
Single Site Connection: US \$345
Early Bird on or Before January 12, 2011: US \$295

- Additional Connection: US \$245
Early Bird on or Before January 12, 2011: US \$195 each
Number of additional connections: _____

- Web Conference Presentations Available on CD:**
CDs are available 48 hours after the Web conference is complete. The cost per CD is US \$295 (add US \$50 for international shipments). Upon receipt of order and payment, the CD will be shipped to you.
NOTE: All Web conference CD sales are final and are non-refundable.

ENERGIZE WEEKLY

EUCI's *Energize Weekly* e-mail newsletter compiles and reports on the latest news and trends in the energy industry. Newsletter recipients also receive a different, complimentary conference presentation every week on a relevant industry topic. The presentations are selected from a massive library of more than 1,000 current presentations that EUCI has gathered during its 23 years organizing conferences.

- Sign me up for *Energize Weekly***

How did you hear about this event? (direct e-mail, colleague, speaker(s), etc.) _____

Name _____ Job Title _____

Company _____

E-Mail _____ Telephone _____

Address _____ City _____ State _____ Zip _____

PAYMENT METHOD

Please charge my credit card: Visa MC AMEX Discover Security Code _____

Visa and MC cards have a 3 digit code on the signature panel on the back of the card, following the account number. American Express cards have a 4 digit code on the front of the card, above the card number.

Name on Card _____ Signature _____

Account Number _____ Exp. Date _____

Card Holder Phone Number _____

Billing Address _____ Billing Zip Code _____

OR enclosed is a check for \$ _____ to cover _____ connections.

W1100